

\$50,520,000*
COUNTY OF JOHNSTON, NORTH CAROLINA
GENERAL OBLIGATION BONDS, SERIES 2021

Consisting of
\$36,000,000 General Obligation Public Improvement Bonds, Series 2021
And
\$14,520,000 Taxable General Obligation Refunding Bonds, Series 2021*

DISCLAIMER

Electronic access to the attached Preliminary Official Statement is being provided to you for information purposes only as a matter of convenience. Although the information contained in the attached Preliminary Official Statement has been formatted in a manner which should exactly replicate the paper version of the Preliminary Official Statement, physical appearance may differ for various reasons, including electronic communication difficulties or particular user equipment. The user of the Preliminary Official Statement assumes the risk of any discrepancies between the paper versions of the Preliminary Official Statement and the electronic version of the documents. In the event of any such discrepancy, the paper versions of the Preliminary Official Statement shall control.

Copies of the paper versions of the Preliminary Official Statement may be obtained from:

Mr. Robert C. Newman
Local Government Commission of North Carolina
3200 Atlantic Avenue
Raleigh, North Carolina 27604
Phone: (919) 814-4274
Fax: (919) 855-5812

This Preliminary Official Statement is deemed to be a preliminary official statement within the meaning of Rule 15c2-12 of the Securities and Exchange Commission. No dealer, broker, salesman or other person has been authorized to give any information or to make any representation in connection with this offering other than as contained in the attached Preliminary Official Statement and, if given or made, such other information or representation must not be relied upon.

By double clicking on the hyperlink at the bottom of this page and accessing the attached Preliminary Official Statement, you will be deemed to have accepted the provisions of this page and consented to the electronic transmission of the attached Preliminary Official Statement.

Please call (800) 248-3580 if you need help downloading the document.

*Preliminary; subject to change.