

**OFFICIAL BID FORM**  
**PROPOSAL FOR PURCHASE OF**  
**TOWN OF LAKEVILLE, INDIANA**  
**SEWAGE WORKS REVENUE BONDS, SERIES 2020**

To: Jim Higgins  
London Witte Group, LLC  
1776 North Meridian Street, Suite 500  
Indianapolis, Indiana 46202  
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The undersigned herewith submits its sealed proposal for the purchase of the following described Sewage Works Revenue Bonds, Series 2020, of the Town of Lakeville, Indiana (the "Town").

Designation of Issue: Town of Lakeville, Indiana  
Sewage Works Revenue Bonds, Series 2020 (the "Bonds")

Amount of Issue: \$1,290,000

Bids Due and Awarded: Tentatively, Thursday, June 25, 2020

Dated: Date of Delivery (Tentatively, July 9, 2020)

Interest: Payable on January 15 and July 15, commencing January 15, 2021

Denomination: \$5,000 or any integral multiple thereof

Other:

A bid may designate that certain maturities shall constitute a term bond, and the annual amounts indicated on the following page shall constitute the mandatory sinking fund redemption requirements for such term bond or bonds. For purposes of computing net interest cost, the mandatory redemption amounts shall be treated as maturing on the dates set forth in the schedule set forth on the following page.

Each bid must be for all of said Bonds and must state the rate or rates of interest in multiples of one-hundredth (1/100) of one percent (1.00%) and not exceed five percent (5.0%). Any bids specifying two (2) or more interest rates shall also specify the amount and maturities of the Bonds bearing each rate, but all Bonds maturing on the same date shall bear the same single interest rate. The rate on any maturity shall be equal to or greater than the rate on the immediately preceding maturity.

Maturity Schedule:

<u>Date</u>	<u>Principal</u>	<u>Rate</u>	<u>Yield</u>	<u>Date</u>	<u>Principal</u>	<u>Rate</u>	<u>Yield</u>
1/15/2021	\$30,000	_____	_____	7/15/2028	\$45,000	_____	_____
7/15/2021	35,000	_____	_____	1/15/2029	45,000	_____	_____
1/15/2022	35,000	_____	_____	7/15/2029	45,000	_____	_____
7/15/2022	35,000	_____	_____	1/15/2030	50,000	_____	_____
1/15/2023	35,000	_____	_____	7/15/2030	50,000	_____	_____
7/15/2023	35,000	_____	_____	1/15/2031	50,000	_____	_____
1/15/2024	35,000	_____	_____	7/15/2031	50,000	_____	_____
7/15/2024	35,000	_____	_____	1/15/2032	50,000	_____	_____
1/15/2025	40,000	_____	_____	7/15/2032	55,000	_____	_____
7/15/2025	40,000	_____	_____	1/15/2033	55,000	_____	_____
1/15/2026	40,000	_____	_____	7/15/2033	55,000	_____	_____
7/15/2026	40,000	_____	_____	1/15/2034	55,000	_____	_____
1/15/2027	40,000	_____	_____	7/15/2034	60,000	_____	_____
7/15/2027	45,000	_____	_____	1/15/2035	60,000	_____	_____
1/15/2028	45,000	_____	_____				

The Town reserves the right to: (i) restructure the principal amount of the maturities and (ii) reject all bids without cause.

The transcript of proceedings, closing certificates showing no litigation, an approving opinion of nationally recognized bond counsel, and the Bonds will be furnished to the purchaser by the Town, through The Depository Trust Company, New York, New York, (at the option of the purchaser) at closing.

For all the above-described Bonds, bearing interest at the rates set forth above, the undersigned will pay the sum of \_\_\_\_\_ Dollars (\$ \_\_\_\_\_), computed at the rate or rates herein named, and a (premium/(discount)) of \_\_\_\_\_ Dollars (\$ \_\_\_\_\_). No bid for less than 99.5% of the par value of the Bonds will be considered.

The successful purchaser, by 3:30 PM EST the day following the sale, must wire an amount equal to \$12,900 to the account and bank of the Town, the information for which shall be provided by the Town to the successful purchaser.

Dated this \_\_\_\_\_ day of June 2020.

\_\_\_\_\_  
Name or Names of Bidder

By: \_\_\_\_\_  
Authorized Officer or Agent

\_\_\_\_\_  
Address of Authorized Officer or Agent

(Net Dollar Interest Cost \$ \_\_\_\_\_ )  
(Net Interest Rate \_\_\_\_\_ %)