

ADDENDUM No. 1

DATED: DECEMBER 30, 2019

COUNTY OF CUMBERLAND,
MAINE

\$14,500,000

2020 TAX ANTICIPATION NOTES

DATED: ON OR ABOUT JANUARY 24, 2020

DUE: NOVEMBER 6, 2020

EXPECTED SALE DATE: JANUARY 8, 2020

Notice that the County of Cumberland, Maine hereby amends its Preliminary Official Statement (“POS”) dated December 27, 2019 with respect to the above captioned note issue as follows:

Replace Appendix C: Continuing Disclosure Agreement with the revised appendix attached hereto.

By: Alex Kimball, Deputy Manager/Treasurer
County of Cumberland, Maine
December 30, 2019