This Official Notice of Sale and Instructions to Bidders (the "Official Notice of Sale") does not alone constitute an offer to sell but is merely notice of sale of the Bonds described herein. The offer to sell such Bonds is being made by means of this Official Notice of Sale, the Official Bid Form, and the Preliminary Official Statement.

OFFICIAL NOTICE OF SALE

AND

INSTRUCTIONS TO BIDDERS

for the sale of

$113,895,000
TULSA PUBLIC FACILITIES AUTHORITY
CAPITAL IMPROVEMENTS REVENUE BONDS,
SERIES 2019

Sealed Written Bids and Electronic Bids Will Be Received
October 24, 2019
until 10:30 a.m. local time
at
Office of the City Clerk, Suite 260
175 East 2nd Street
One Technology Center
Tulsa, Oklahoma 74103
James Wagner
Director of Finance
City of Tulsa
(918) 596-7522

and

Electronic Bids submitted through the facilities of
PARITY
as described herein

OFFICIAL NOTICE OF SALE
AND
INSTRUCTIONS TO BIDDERS
for the sale of

$113,895,000
Tulsa Public Facilities Authority
Capital Improvements Revenue Bonds, Series 2019

Notice is hereby given that sealed written bids and electronic bids (as described herein) will be received by the Tulsa Public Facilities Authority (hereinafter called the "Authority"), until 10:30 a.m., local time, on the 24th day of October, 2019, at its office in Tulsa, Oklahoma, for the purchase of Bonds of said Authority described as follows:

$113,895,000 Tulsa Public Facilities Authority Capital Improvements Revenue Bonds, Series 2019 (the "Bonds") dated the date of delivery thereof, maturing, with interest, payable semi-annually, and secured as set forth in the Preliminary Official Statement attached hereto and made a part hereof.

Address and Delivery of Sealed Written Bids

Sealed written bids, plainly marked "Bids for Bonds of the Tulsa Public Facilities Authority to be sold October 24, 2019" should be addressed to "Mr. James Wagner, Finance Director, City of Tulsa, Oklahoma, Attn: Office of the City Clerk, Suite 260, 175 East 2nd Street, One Technology Center, Tulsa, Oklahoma 74103". Bids shall be submitted on the "Official Bid Form", a copy of which is attached hereto.

Electronic Bids

Electronic Bids must be submitted through the facilities of PARITY, a system for accepting electronic bids. No other form of bid or provider of electronic bidding services will be accepted. Subscription to PARITY is required in order to submit an electronic bid and the Authority will neither confirm any subscription nor be responsible for any failure of a prospective bidder to subscribe. An electronic bid made through the facilities of PARITY shall be deemed to be an offer, in response to this Official Notice of Sale, and shall be binding upon the bidder as if made by a signed, sealed bid delivered to the Authority. If any provisions of this Official Notice of Sale shall conflict with information provided by PARITY as the approved provider of electronic bidding services, this Official Notice of Sale shall control. Further information about PARITY, including any fee charged, may be obtained from the Authority or I-Deal LLC at 1359 Broadway, 2nd Floor, New York, NY, 10018 telephone (212) 849-5021.

Neither the Authority nor Bond Counsel shall be responsible for, and each bidder expressly assumes the risk of, any incomplete, inaccurate, or untimely bid submitted by Internet transmission by such bidder, including without limitation, by reason of garbled transmissions, mechanical failure, engaged telephone or telecommunications lines or any other cause arising from delivery by Internet transmission.

Time Stamp

The PARITY time stamp will govern the receipt of all bids. All bids will be deemed to incorporate the provisions of this Official Notice of Sale.

This Official Notice of Sale, and the information set forth herein, are not to be treated as a complete disclosure of all relevant information with respect to the Bonds. The information set forth herein is subject, in all respects, to a more complete description of the Bonds and the security therefore set forth in the Preliminary Official Statement.

THE BONDS

Purpose and Authorization

The Bonds are being issued by the Authority to provide funds for the purpose of (i) acquiring, constructing, equipping, furnishing, operating and maintaining economic development projects in the City of Tulsa, including Arkansas River development; and (ii) to pay costs of issuance of the Bonds. The said Bonds shall be delivered, as soon as practicable, to UMB Bank, N.A., Oklahoma City, Oklahoma, (the "Trustee"), under the Master Bond Indenture dated as of June 1, 2017, as amended by the First Supplemental Bond Indenture dated as of June 1, 2017,and as amended by the Second Supplemental Bond Indenture dated as of October 1, 2018, and as amended by the Third Supplemental Bond Indenture dated as of November 1, 2019, each by and between the Authority and the Trustee (the "Indenture"), securing them. Delivery of said Bonds shall be tendered at the Trustee under said Indenture, free of all charges and delivery expenses, fully authenticated or registered by said Trustee. The successful bidder shall be notified of the time of tender not less than five days prior to the date for tender and payment in full for said Bonds will be made at the time of tender.

Interest Payments and Maturities

The Bonds will be dated the date of delivery thereof and will be issued in the principal amount, mature on the dates and bear interest payable on the dates described below. Interest on the Bonds will be payable commencing on June 1, 2020 and continue on each June 1 and December 1 thereafter until the earlier of maturity or redemption.

The Bonds will mature serially on June 1 in each year as follows:

Year	Principal Amount
2022	$29,965,000
2023	$29,535,000
2024	$26,840,000
2025	$27,555,000

Payment; Book-Entry Only

The Bonds will be issued in fully registered form and will be registered initially in the name of "Cede & Co" as nominee for The Depository Trust Company, New York, New York ("DTC"). Beneficial ownership interests will be recorded on the records of the participants in the DTC system ("Participants"). Persons for which Participants acquire interests in the Bonds (the "Beneficial Owners") will not receive certificates evidencing their interests in the Bonds so long as DTC or a successor securities depository acts as the securities depository with respect to the Bonds. So long as DTC or its nominee is the registered owner of the Bonds, payments of principal and interest on the Bonds, as well as notices and other communications made by or on behalf of the Authority, will be made to DTC or its nominee only. Disbursement of such payments, notices, and other communications by DTC to Participants, and by Participants to the Beneficial Owners, is the responsibility of DTC and the Participants pursuant to rules and procedures established by such entities.

Bidding Details

Each bidder shall designate a rate of interest per annum to be paid on principal maturity amounts (ie., a "coupon"). The Bonds will be sold in one block, all or none, and no bid of less than par shall be considered. However, such designation of a rate of interest shall be subject to the following limitations;

(a) all Bonds of the same maturity must bear the same rate of interest and no one Bond shall bear more than one rate of interest; and

(b) No bid for purchase of less than all of the Bonds will be considered; and

(c) No interest rate may be specified which is not a multiple of one-eighth (1/8th) or one-twentieth (1/20th) of one percent (1%); and

(d) The rates specified for each Bond must be stated in equal to or ascending order from the previous maturity for each maturity; and

(e) No interest rate in excess of six percent (6.0%) shall be considered; and

(f) bidders will not be able to submit a bid unless a wire, certified or cashier's check has been received as described herein under the caption "Good Faith Deposit."

Basis of Award

Bonds will be sold in accordance with the provisions of Title 60, Oklahoma Statutes 2011, Sections 176 to 180.3, inclusive, as amended and supplemented. For the purpose of awarding the Bonds, the lowest True Interest Cost of each bid shall be computed by determining, at the rate or rates specified therein, the True Interest Cost. "True Interest Cost" shall mean that rate which when used to discount each amount of principal and interest payable in relation to the Bonds will produce a present value precisely equal to the amount of bond proceeds received by the Authority in

exchange for the Bonds (including any premium payable to the Authority). Unless all bids are rejected, the Bonds shall be awarded to the bidder whose bid, on the basis of the above computations, produces the lowest True Interest Cost to the Authority as determined by the Authority in its sole discretion.

The Authority reserves the right to reject any or all bids and to determine the best bid in its sole discretion and to waive any informality in any bid.

At the time of delivery, the Authority will furnish to the purchaser without cost, the written approving opinion of Hilborne & Weidman, Bond Counsel, Tulsa, Oklahoma, evidencing the legality of the Bonds. The transcript of proceedings on which said opinion is based and a certificate of non-litigation affecting the legality of the Bonds or the right of the Authority to issue the Bonds will be available for inspection by the purchaser at delivery and will be transmitted to the purchaser upon completion and binding.

The apparent low bid will be unofficially determined by the Authority and announced to the bidder by telephone promptly after the bidding deadline at 10:30 a.m. Central Standard Time, on the Bid Date, October 24, 2019. If the apparent winning bidder used an electronic bid, then upon notice, such apparent winning bidder will immediately forward to the Authority, via facsimile and U.S. Express Mail a signed and executed winning bid form (as such form is attached hereto as Exhibit A) stating the terms of their bid. The Trustees of the Authority will officially award the sale of the Bonds or reject all Bids at their scheduled meeting at 4:30 p.m. Central Standard Time, October 24, 2019.

Delivery

Delivery of the Bonds to DTC shall be made at the expense of the purchaser against payment in federal funds of not less than par plus any premium bid.

Standard Filings and Charges

The winning bidder will be required to make the standard filings and maintain the appropriate records routinely required pursuant to MSRB Rules G-8, G-11 and G-36. The winning bidder will be required to pay the standard MSRB charge for Bonds purchased. In addition, those who are members of the Bond Market Association ("BMA ") will be required to pay BMA's standard bond charge.

Good Faith Deposit

Each bid shall be accompanied by a deposit (“Deposit”) in the form of a wire transfer, certified or cashier’s check in the amount of two percent of the aggregate principal amount of the Bonds ($2,277,900.00), payable to the order of the Authority, as evidence of the good faith of the bidder.

If a certified or cashiers check is used, it must be on a bank or trust company payable to the Authority. If a wire transfer is used, the wire instructions can be obtained by contacting Mr. Chris

Havenar at (918) 596-7627. (CHavenar@cityoftulsa.org). The Deposit or wire transfer must be submitted to the Authority by 10:00 a.m. Central Standard Time on October 24, 2019 to the Director of Finance of the City of Tulsa, Oklahoma at the following address: James Wagner, Director of Finance, City of Tulsa, Oklahoma, Attn: Office of the City Clerk, Suite 260, 175 East 2nd Street, One Technology Center, Tulsa, Oklahoma 74103; with the envelope marked on the outside substantially as follows: "Good Faith Deposit for Tulsa Public Facilities Authority Capital Improvement Revenue Bonds, Series 2019".

The Deposit of the successful bidder will be retained by the Authority pending delivery of the Bonds. All other certified checks, cashier checks or wires will be returned promptly. No interest will be allowed on any Deposit. If the successful bidder shall fail or refuse to comply with his bid, it is agreed that the amount of said Deposit constitutes the damages to the Authority by reason of such failure or refusal, and said Deposit may be retained by the Authority as liquidated damages therefor. Otherwise the Deposit will be applied to the purchase price of the Bonds in order to obtain good funds on the date of delivery or returned at delivery.

Right to Reject Bids; Waive Irregularities

The Authority reserves the right, in its discretion, to reject any and all bids and, to the extent permitted by law, to waive any irregularity or nonconformity in any bid.

Delivery and Payment; Book-Entry Only

Delivery of the Bonds is expected to be made in the name of Cede & Co., as nominee of The Depository Trust Company in New York, New York on or about November 1, 2019 and will be available to the winning bidder in book-entry form only as more fully set forth in the Preliminary Official Statement for the Bonds. Delivery of the Bonds to DTC shall be made at the expense of the purchaser against payment in federal funds in Tulsa, Oklahoma of not less than par, plus any premium bid. Any expense of providing federal funds shall be borne by the winning bidder.

Right of Cancellation

The winning bidder shall have the right, at its option, to cancel the contract of purchase if the Authority shall fail to deliver the Bonds within 60 days from the date of sale thereof, and in such event the winning bidder shall be entitled to the return of the Deposit accompanying its bid.

CUSIP Numbers

It is anticipated that CUSIP numbers will be printed on the Bonds, but neither failure to print such numbers on any Bonds nor any error with respect thereto shall constitute cause for a failure or refusal by the winning bidder thereof to accept delivery of and pay for the Bonds in accordance with the terms hereof. All expenses in relation to the printing of CUSIP numbers on the Bonds shall be paid for by the winning bidder including the CUSIP Service Bureau charge for the assignment of said numbers.

Official Statement

The Authority has authorized the use of a Preliminary Official Statement relating to the Bonds dated as of October 10, 2019 in connection with the sale of the Bonds. The Preliminary Official Statement has been "deemed final" by the Authority for purposes of Rule 15c2-12 promulgated under the Securities Exchange Act of 1934, with the exception of "Permitted Exceptions," as defined in said rule. Upon the sale of the Bonds, the Authority will complete a final Official Statement (the "Official Statement") substantially in the same form as the Preliminary Official Statement subject to such amendments as are necessary.

The Authority covenants to provide the final Official Statement to the purchaser within seven business days after final agreement to purchase, offer, or sell the Bonds in an offering and in sufficient time to accompany any confirmation that request payment from any customer. Not more than 100 copies of the Official Statement of the Bonds will be supplied to the winning bidder, at the expense of the Authority. Copies of the Official Statement in excess of the above stated amounts may be obtained at the expense of such winning bidder. These provisions have been made by the Authority in order to assist the Purchaser in complying with S.E.C. Rule 15c2-12. The Preliminary Official Statement, may be viewed on and obtained from i-Deal Prospectus at www.i-dealprospectus.com , telephone (212)849-5024.

Approving Opinion

Bids may be submitted subject to the approving opinion of Hilborne & Weidman, a professional corporation, Tulsa, Oklahoma, in the form set forth in the Preliminary Official Statement, which shall be provided by the Authority, without cost to the winning bidder.

Continuing Disclosure

In order to assist bidders in complying with S.E.C. Rule 15c2-12(b)(5), the Authority will undertake, pursuant to a Continuing Disclosure Certificate, to provide annual reports and notices of certain events. A description of this undertaking is set forth in the Preliminary Official Statement and will also be set forth in the final Official Statement. Such Continuing Disclosure Certificate will be delivered at closing by the Authority.

Ratings in Effect

Each bid will be understood to be conditioned upon there being in place at the date of delivery of the Bonds the same (or higher) rating or ratings, if any, as were in place with respect to the Bonds on the Bid Date.

Change in Tax Exempt Status

At any time before the Bonds are tendered for delivery, the winning bidder may disaffirm and withdraw its proposal if the interest received by private holders of obligations of the same type and character of the Bonds (as determined by Bond Counsel) shall be declared to be includable in gross income under present federal income tax laws, either by a ruling of the Internal Revenue Service or

by a decision of any federal court, or shall be declared taxable by the terms of any federal income tax law enacted subsequent to the date of this Official Notice of Sale.

Information required from Winning Bidder; Reoffering Price

By making a bid for the Bonds, the winning bidder agrees; (a) to provide to the Authority, in writing, immediately upon being officially awarded the Bonds, the purchase price, reoffering yield(s), and other related information necessary for completion of the final Official Statement; (b) to disseminate to all members of the underwriting syndicate copies of the Official Statement, including any supplements prepared by the Authority; (c) to promptly file a copy of the final Official Statement, including any supplements prepared by the Authority, with each Nationally Recognized Municipal Securities Information Repository and with EMMA, the Municipal Securities Rulemaking Board website; and (d) to take any and all other actions necessary to comply with applicable Securities and Exchange Commission and Municipal Securities Rulemaking Board rules governing the offering, sale and delivery of the Bonds to the ultimate purchaser.

Establishing the Initial Offering Price for the Bonds

In order to provide the Authority with information required to enable it to comply with certain conditions of the Internal Revenue Code of 1986, as amended (the "Code") relating to the exclusion of interest on the Bonds from the gross income of their owners, the winning bidder will be required to complete, execute, and deliver to the Authority (within 5 business days of the date on which the 10% test, as defined below, is satisfied) a certification as to their "issue price" (the "Issue Price Certificate") in the form and to the effect attached hereto or accompanying this Official Notice of Sale. In the event the successful bidder will not reoffer the Bonds for sale to the "public" any maturity by the Closing Date, the Issue Price Certificate may be modified in a manner approved by the Authority. Each bidder, by submitting its bid, agrees to complete, execute, and timely deliver the Issue Price Certificate, if its bid is accepted by the Authority. It will be the responsibility of the winning bidder to institute such syndicate reporting requirements, to make such investigation, or otherwise to ascertain the facts necessary to enable it to make such certification with reasonable certainty.

For purposes of this section of this Official Notice of Sale:

(i) "public" means any person other than an underwriter or a related party,

(ii) "underwriter" means (A) any person that agrees pursuant to a written contract with the Authority (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the public and (B) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (A) to participate in the initial sale of the Bonds to the public (including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Bonds to the public),

(iii) a purchaser of any of the Bonds is a "related party" to an underwriter if the underwriter and the purchaser are subject, directly or indirectly, to (i) at least 50% common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership

by one corporation of another), (ii) more than 50% common ownership of their capital interests or profits interests, if both entities are partnerships (including direct ownership by one partnership of another), or (iii) more than 50% common ownership of the value of the outstanding stock of the corporation or the capital interests or profit interests of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other)

In connection with the dissemination of this Official Notice of Sale, the Authority represents that (i) this Official Notice of Sale is disseminated to potential underwriters in a manner that is reasonably intended to reach potential underwriters; and (ii) all bidders are provided with an equal opportunity to bid. Any bid submitted pursuant to this Official Notice of Sale shall be considered a firm offer for the purchase of the Bonds, as specified in the bid. The winning bidder shall confirm that the underwriters have offered or will offer the Bonds to the public on or before the date of award at the offering price or prices (the "initial offering price"), or at the corresponding yield or yields, set forth in the bid submitted by the winning bidder.

In the event that the Competitive Sale Requirements are not satisfied, bids will not be subject to cancellation and the Authority will establish issue price of the Bonds based on the first price at which 10%of each maturity of the Bonds (such conditions are hereinafter, the "10%test") is sold to the public.

The winning bidder agrees to promptly report to the Authority the prices at which at least 10% of each maturity of the Bonds have been sold to the public. That reporting obligation shall continue until 10% of each maturity of the Bonds is sold to the public, whether or not the Closing Date has occurred. By submitting a bid, each bidder confirms that: (i) any agreement among underwriters, any selling group agreement and each retail distribution agreement (to which the bidder is a party) relating to the initial sale of the Bonds to the public, together with the related pricing wires, contains or will contain language obligating each underwriter, each dealer who is a member of the selling group, and each broker-dealer that is a party to such retail distribution agreement, as applicable, to report the prices at which it sells to the public the unsold Bonds of each maturity allotted to it until it is notified by the winning bidder that either the 10% test has been satisfied as to the Bonds of that maturity or all Bonds of that maturity have been sold to the public, if and for so long as directed by the winning bidder and as set forth in the related pricing wires, and (ii) any agreement among underwriters relating to the initial sale of the Bonds to the public, together with the related pricing wires, contains or will contain language obligating each underwriter that is a party to a retail distribution agreement to be employed in connection with the initial sale of the Bonds to the public to require each broker-dealer that is a party to such retail distribution agreement to report the prices at which it sells to the public the unsold Bonds of each maturity allotted to it until it is notified by the winning bidder or such underwriter that either the 10% test has been satisfied as to the Bonds of that maturity or all Bonds of that maturity have been sold to the public, if and for so long as directed by the winning bidder or such underwriter and as set forth in the related pricing wires.

Blue Sky Laws

The winning bidder will be responsible for the clearance or exemption with respect to the status of the Bonds for sale under the securities or "Blue Sky" laws of the several states and the preparation of any surveys or memoranda in connection therewith.

Governing Law

This Official Notice of Sale, and upon the acceptance of a bid from the purchaser of the Bonds by the Authority in accordance with the terms of this Official Notice of Sale, the resulting contract for the purchase of said Bonds, shall be deemed to have been made in Oklahoma and shall be governed by and construed and interpreted under the laws of the State of Oklahoma applicable to contracts made and performed in the State of Oklahoma. Additionally, the Bonds shall be governed by and construed in accordance with the laws of the State of Oklahoma.

Additional Information

A Preliminary Official Statement relating to the issue, the Official Notice of Sale and Instructions to Bidders and Official Bid Forms, may be viewed on and obtained from i-Deal Prospectus at www.i-dealprospectus.com , telephone (212)849-5024. A Preliminary Official Statement relating to the issue, the Official Notice of Sale and Official Bid Forms and other information concerning the proposed financing may also be procured, on request, from the Authority at the following address: James Wagner, Director of Finance, City of Tulsa, Oklahoma, Attn: Office of the City Clerk, Suite 260, 175 East 2nd Street, One Technology Center, Tulsa, Oklahoma, 74103: telephone: (918) 596-7522.

Dated this 10th day of October, 2019

/s/ Marcia MacLeod

Chairman of Trustees

OFFICIAL BID FORM

Honorable Chairman
Tulsa Public Facilities Authority

Gentlemen: October 24, 2019

For your $113,895,000 Capital Improvements Revenue Bonds, Series 2019, described in your Official Notice of Sale and Preliminary Official Statement which is expressly made a part hereof, we will pay you, in federal funds, par, plus a premium of $_____, the Bonds to mature in the principal amounts and bear interest at the annual interest rates as set forth on the attached Exhibit "A".

Payment in federal funds for the Bonds in accordance with the above terms will be made upon their tender to us, free and clear of any bank charges or delivery expenses at the Depository Trust Company, provided we are furnished with the approving opinion of Hilborne & Weidman, a professional corporation, Tulsa, Oklahoma whose opinion shall be provided at no cost to us.

We have previously delivered our wire transfer, certified or cashier's check, in the sum of Two Million Two Hundred Seventy Seven Thousand Nine Hundred and No/100s Dollars ($2,277,900.00) to be held by you uncashed and to be forfeited to you as liquidated damages in the event we fail or refuse to comply with this agreement, said Deposit to be returned to us (a) immediately if this proposal is rejected, or (b) after sixty (60) days from this date, if demanded by us, in the event you are unable to comply with the above provisions.

If prior to delivery of these Bonds, the interest received from bonds of the same type and character, shall be subject to Federal income taxation by ruling, decisions, or law, we may, at our election, be relieved of our obligation under this contract and in such case the Deposit will be returned.

The Authority will undertake, pursuant to a Continuing Disclosure Certificate, to provide annual reports and notices of certain events. A description of this undertaking is set forth in the Preliminary Official Statement and will also be set forth in the Final Official Statement.

We have calculated the True Interest Cost of the Bonds in accordance with the Official Notice of Sale and such True Interest Cost for our bid to the Authority as set forth on Exhibit "A" is as follows:

True Interest Cost _____%

Respectfully submitted,

Name: _____
By: _____
Account Manager
Phone: _____

Accepted this 24th day of October, 2019.

WITNESS OUR OFFICIAL HAND AND SEAL:

ATTEST:

_____
Chairman of Trustees

_____
Secretary of Trustees **(SEAL)**

EXHIBIT A
TO OFFICIAL BID FORM

This Exhibit A is attached to and made a part of the bid of _____ ____ for the purchase of the $113,895,000 Tulsa Public Facilities Authority Capital Improvement Revenue Bonds, Series 2019.

$29,965,000.00	Bonds maturing June 1, 2022:	_____%
$29,535,000.00	Bonds maturing June 1, 2023:	_____%
$26,840,000.00	Bonds maturing June 1, 2024:	_____%
$27,555,000.00	Bonds maturing June 1, 2025:	_____%

True Interest Cost _____%

Name: _____
By: _____
Account Manager

EXHIBIT B
ISSUE PRICE CERTIFICATE

The undersigned, as the purchaser (the "Purchaser") with respect to the purchase at competitive sale of the Capital Improvement Revenue Bonds, Series 2019 of the Tulsa Public Facilities Authority (the "Authority") in the principal amount of $113,895,000.00 (the "Bonds"), hereby certify and represent, based on its records and information, as follows:

(Sales where at least 3 bids are received from potential purchasers)

(a) On the first day on which there was a binding contract in writing for the purchase of the Bonds by the Purchaser, the Purchaser's reasonably expected initial offering prices of each maturity of the Bonds with the same payment and credit terms (the "Expected Offering Prices") to a person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter are as set forth in the pricing wire or equivalent communication for the Bonds, as attached to this Certificate as Schedule A. The Expected Offering Prices are the prices for the Bonds used by the Purchaser in formulating its bid to purchase the Bonds.

(b) The Purchaser had an equal opportunity to bid to purchase the Bonds and it was not given the opportunity to review other bids that was not equally given to all other bidders.

(c) The bid submitted by the Purchaser constituted a firm bid to purchase the Bonds.

(Sales where less than 3 bids are received from potential purchasers)

(a) [Other than the Bonds maturing in _____, (the "Undersold Maturities"), the] The first price at which at least ten percent ("Substantial Amount") of the principal amount of each maturity of the Bonds having the same credit and payment terms ("Maturity") was sold to a person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter ("Public") are the initial offering prices (the "Initial Offering Prices"), as listed in the pricing wire or equivalent communication for the Bonds that is attached to this Certificate as Schedule A.

(Add (b) and (c) only if there are Undersold Maturities)

(b) On or before the first day on which there is a binding contract in writing for the sale of the Bonds ("Sale Date"), the Purchaser offered to the Public each Maturity of the Undersold Maturities at the Initial Offering Prices as listed in the pricing wire or equivalent communication for the Bonds that is attached to this Certificate as Schedule A.

(c) Pursuant to the terms of the Official Notice of Sale and Instructions to Bidders and upon delivery and acceptance of the bid form, the Purchaser thereby agreed and hereby agrees to neither offer nor sell any of the Undersold Maturities to any person at any higher price than the Initial Offering Price for such Maturity until the earlier of the close of the fifth business day after the Sale Date or the date on which the Purchaser sells a Substantial Amount of a Maturity of the Bonds to the Public at no higher price than the Initial Offering Price for such Maturity.

The undersigned understands that the foregoing information will be relied upon by the Authority with respect to certain of the representations in the No-Arbitrage and Use of Proceeds Certificate and with compliance with the federal income tax rules affecting the Bonds, and by Hilborne & Weidman, a professional corporation, in connection with rendering its opinion that the interest on the Bonds is excluded from gross income for federal income tax purposes and for other purposes.

Executed and delivered as of this ____ day of October, 2019.

_____

_____
Name:
Title:

SCHEDULE A TO ISSUE PRICE CERTIFICATE

PRICING WIRE OR EQUIVALENT COMMUNICATION