This Official Notice of Sale and Instructions to Bidders does not alone constitute an offer to sell but is merely notice of sale of the Bonds described herein. The offer to sell such Bonds is being made by means of this Official Notice of Sale and Instructions to Bidders, the Official Bid Form, and the Preliminary Official Statement.

OFFICIAL NOTICE OF BOND SALE
AND
INSTRUCTIONS TO BIDDERS
for the sale of

$3,500,000.00
CITY OF SAND SPRINGS, OKLAHOMA
GENERAL OBLIGATION BONDS SERIES 2018

Sealed Written Bids and Electronic Bids Will Be Received
February 28, 2018
until 10:30 a.m. local time
at
Office of the City Clerk,
100 E. Broadway Street
Sand Springs, Oklahoma 74063
Kelly Lamberson
Director of Finance
City of Sand Springs
(918) 246-2500
and

Electronic Bids submitted through the facilities of
PARITY
as described herein

Financial Advisor
Baker Group
Greg Nieto
1601 N.W. Expressway, 20th Floor
Oklahoma City, OK 73118
Phone: (405) 415-7277
gnieto@gobaker.com

Bond Counsel
Hilborne & Weidman
John D. Weidman
2405 East 57th Street
Tulsa, OK 74105
Phone: (918) 749-0111
jdweid@swbell.net

OFFICIAL NOTICE OF BOND SALE
AND
INSTRUCTIONS TO BIDDERS
for the sale of

$3,500,000.00
City of Sand Springs, Oklahoma
General Obligation Bonds Series 2018

NOTICE IS HEREBY GIVEN that sealed written bids and electronic bids (as described herein) will be received by the City of Sand Springs, Oklahoma (hereinafter called the "Issuer") until 10:30 a.m., local time, on the 28th day of February 2018, at its office in Sand Springs, Oklahoma, and through the electronic facilities of PARITY for the purchase of Bonds of said Issuer described as follows:

$3,500,000.00 City of Sand Springs, Oklahoma, General Obligation Bonds Series 2018 (the "Bonds") dated as of April 1, 2018, maturing, with interest, payable semi-annually, and secured as set forth in the Preliminary Official Statement attached hereto and made a part hereof.

Address and Delivery of Sealed Written Bids

Sealed written bids, plainly marked "Bids for Bonds of the City of Sand Springs, Oklahoma to be sold February 28, 2018" should be addressed to "Ms. Kelly Lamberson, Finance Director, City of Sand Springs, Oklahoma, Attn: Office of the City Clerk, Room 200, 100 E. Broadway Street, Sand Springs, Oklahoma 74063". Bids shall be submitted on the "Official Bid Form", a copy of which is attached hereto.

Electronic Bids

Electronic Bids must be submitted through the facilities of PARITY, a system for accepting electronic bids. No other form of electronic bid or provider of electronic bidding services will be accepted. Subscription to PARITY is required in order to submit an electronic bid and the Issuer will neither confirm any subscription nor be responsible for any failure of a prospective bidder to subscribe. An electronic bid made through the facilities of PARITY shall be deemed to be an offer, in response to this Official Notice of Sale and Instructions to Bidders (hereafter the "Official Notice of Sale"), and shall be binding upon the bidder as if made by a signed, sealed bid delivered to the Issuer. If any provisions of this Official Notice of Sale shall conflict with information provided by PARITY as the approved provider of electronic bidding services, this Official Notice of Sale shall control. Further information about PARITY, including any fee charged, may be obtained from the Issuer or I-Deal LLC at 1359 Broadway, 2nd Floor, New York, NY 10018 telephone (212) 849-5021.

Any bidder submitting their bid via PARITY only needs to complete and sign an Official Bid Form if it is determined they are the winning bid.

Neither the Issuer, Bond Counsel, nor the Financial Advisor to the Issuer shall be responsible for, and each bidder expressly assumes the risk of, any incomplete, inaccurate, or untimely bid submitted by Internet transmission by such bidder, including without limitation, by reason of garbled

transmissions, mechanical failure, engaged telephone or telecommunications lines or any other cause arising from delivery by Internet transmission.

Time Stamp

The PARITY time stamp will govern the receipt of all electronic bids. All bids will be deemed to incorporate the provisions of this Official Notice of Sale.

This Official Notice of Sale, and the information set forth herein, are not to be treated as a complete disclosure of all relevant information with respect to the Bonds. The information set forth herein is subject, in all respects, to a more complete description of the Bonds and the security therefore set forth in the Preliminary Official Statement for the Bonds.

THE BONDS

Purpose and Authorization

The Bonds are being issued by the Issuer to provide funds for the funding and financing of certain specified projects as authorized at an election held for that purpose on November 14, 2017. The Bonds are being issued in accordance with the provisions contained in Article X, Section 27 of the Oklahoma Constitution, and the statutes of the State supplementary thereto, and shall constitute direct and general obligations of the City of Sand Springs, Oklahoma, payable from ad valorem taxes levied against all taxable property located therein, excepting homestead exemptions, without limitation as to rate or amount.

Interest Payments, Maturities and Redemption

The Bonds will be dated April 1, 2018 and will be issued in the principal amount, mature on the dates and bear interest payable on the dates described below. BOKF, National Association, Tulsa, Oklahoma will act as Paying Agent/Registrar.

Interest on the Bonds will be payable commencing on April 1, 2019 and continue on each April 1 and October 1 thereafter until maturity.

The Bonds will mature serially on April 1 in each year as follows:

Year	Principal Amount
2020	$170,000.00
2021	$185,000.00
2022	$185,000.00
2023	$185,000.00
2024	$185,000.00
2025	$185,000.00
2026	$185,000.00
2027	$185,000.00

2028	$185,000.00
2029	$185,000.00
2030	$185,000.00
2031	$185,000.00
2032	$185,000.00
2033	$185,000.00
2034	$185,000.00
2035	$185,000.00
2036	$185,000.00
2037	$185,000.00
2038	$185,000.00

The Bonds maturing in the years 2020 through 2026 inclusive are not subject to redemption prior to maturity. Bonds maturing in the years 2027 and thereafter are subject to redemption at the option of the City, in whole or in part, in inverse order of maturity and by lot within a maturity, on any date on and after April 1, 2026, at the principal amount thereof plus accrued interest to the date fixed for redemption.

Payment; Book-Entry Only

The Bonds will be issued in fully registered form and will be registered initially in the name of "Cede & Co" as nominee for The Depository Trust Company, New York, New York ("DTC"). Beneficial ownership interests will be recorded on the records of the participants in the DTC system ("Participants"). Persons for which Participants acquire interests in the Bonds (the "Beneficial Owners") will not receive certificates evidencing their interests in the Bonds so long as DTC or a successor securities depository acts as the securities depository with respect to the Bonds. So long as DTC or its nominee is the registered owner of the Bonds, payments of principal and interest on the Bonds, as well as notices and other communications made by or on behalf of the Issuer, will be made to DTC or its nominee only. Disbursement of such payments, notices, and other communications by DTC to Participants, and by Participants to the Beneficial Owners, is the responsibility of DTC and the Participants pursuant to rules and procedures established by such entities.

Bidding Details

Each bidder shall designate a rate of interest per annum to be paid on principal maturity amounts (ie., a "coupon"). The Bonds will be sold in one block, all or none, and no bid of less than par and accrued interest shall be considered. However, such designation of a rate of interest shall be subject to the following limitations:

(a) all Bonds of the same maturity must bear the same rate of interest and no one Bond shall bear more than one rate of interest; and

(b) All bids must provide for payment of accrued interest by the successful bidder to the Issuer from the date of the Bonds to the Closing Date (hereinafter defined); and

(c) No bid for purchase of less than all of the Bonds will be considered; and

(d) No interest rate may be specified which is not a multiple of one-eighth (1/8th) or one-twentieth (1/20th) of one percent (1%); and

(e) The rates specified for each Bond must be stated in equal to or ascending order from the previous maturity for each maturity; and

(f) No interest rate in excess of ten percent (10%) shall be considered; and

(g) bidders will not be able to submit a bid unless a federal funds wire, certified or cashier's check has been received as described herein under the caption "Good Faith Deposit."

Basis of Award

Bonds will be sold in accordance with the provisions of Title 62, Oklahoma Statutes 2011, Sections 353 and 354, Article X, Section 27, of the Oklahoma Constitution, and this Official Notice of Sale. Unless all bids are rejected, award will be made to the bidder complying with the terms of the sale and offering to purchase the Bonds at the lowest true interest cost as determined herein. The lowest true interest cost will be determined by doubling the semiannual interest rate compounded semiannually, necessary to discount the debt service payments from the payment dates to the dated date of the Bonds and to the aggregate purchase price, not including interest accrued to the date of delivery. The Bonds shall be awarded to the bidder whose bid, on the basis of the above computation, produces the lowest true interest cost to the Issuer as determined by the Issuer in its sole discretion.

The apparent low bid will be unofficially determined by the Issuer and announced to the bidder by telephone promptly after the bidding deadline at 10:30 a.m. Central Standard Time, on the Bid Date, Wednesday, February 28, 2018. The City Council of the Issuer will officially award the sale of the Bonds or reject all Bids at a special meeting at 5:00 p.m. Central Standard Time, Wednesday, February 28, 2018.

Standard Filings and Charges

The winning bidder will be required to make the standard filings and maintain the appropriate records routinely required pursuant to MSRB Rules G-8, G-11 and G-36. The winning bidder will be required to pay the standard MSRB charge for Bonds purchased. In addition, those who are members of the Bond Market Association ("BMA ") will be required to pay BMA's standard bond charge.

Good Faith Deposit

Each bid shall be accompanied by a deposit ("Deposit") in the form of a wire transfer, certified or cashier's check in the amount of two percent of the aggregate principal amount of the Bonds ($70,000.00), payable to the order of the Issuer, as evidence of the good faith of the bidder.

If a certified or cashiers check is used, it must be on a bank or trust company payable to the Issuer. If a wire transfer is used, the wire instructions can be obtained by contacting Ms. Kelly Lamberson at (918) 246-2500 (kalambe@sandspringsok.org). The Deposit or wire transfer must be submitted to the Issuer by 10:00 a.m. Central Standard Time on February 28, 2018, to the Issuer's Director of Finance at the following address: Kelly Lamberson, Director of Finance, City of Sand Springs, Oklahoma, Attn: Office of the City Clerk, 100 E. Broadway Street, Sand Springs, Oklahoma 74063; with the envelope marked on the outside substantially as follows: "Good Faith Deposit for City of Sand Springs, Oklahoma, General Obligation Bonds Series 2018".

The Deposit of the successful bidder will be retained by the Issuer pending delivery of the Bonds. All other certified checks, cashier checks or wires will be returned promptly. No interest will be allowed on any Deposit. If the successful bidder shall fail or refuse to comply with his bid, it is agreed that the amount of said Deposit constitutes the damages to the Issuer by reason of such failure or refusal, and said Deposit may be retained by the Issuer as liquidated damages therefor. Otherwise the Deposit will be applied to the purchase price of the Bonds in order to obtain good funds on the date of delivery or returned at delivery.

Right to Reject Bids; Waive Irregularities

The Issuer reserves the right, in its discretion, to reject any and all bids and, to the extent permitted by law, to waive any irregularity or nonconformity in any bid.

Delivery and Payment; Book-Entry Only

Delivery of the Bonds is expected to be made in the name of Cede & Co., as nominee of The Depository Trust Company in New York, New York on or about April 11, 2018 and will be available to the winning bidder in book-entry form only as more fully set forth in the Official Statement for the Bonds. The winning bidder shall pay for the Bonds in Sand Springs, Oklahoma, in immediately available federal funds of not less than par and accrued interest from April 1, 2018 to the delivery date, plus any premium bid, on the date of delivery of such Bonds to DTC. Any expense of providing federal funds shall be borne by the winning bidder.

Right of Cancellation

The winning bidder shall have the right, at its option, to cancel the contract of purchase if the Issuer shall fail to deliver the Bonds within 70 days from the date of sale thereof, and in such event the winning bidder shall be entitled to the return of the Deposit accompanying its bid.

CUSIP Numbers

It is anticipated that CUSIP numbers will be printed on the Bonds, but neither failure to print such numbers on any Bonds nor any error with respect thereto shall constitute cause for a failure or refusal by the winning bidder thereof to accept delivery of and pay for the Bonds in accordance with the terms hereof. All expenses in relation to the printing of CUSIP numbers on the Bonds shall be paid for by the winning bidder including the CUSIP Service Bureau charge for the assignment of said numbers.

Official Statement

The Issuer has authorized the use of a Preliminary Official Statement relating to the Bonds dated as of February 16, 2018, in connection with the sale of the Bonds. The Preliminary Official Statement has been "deemed final" by the Issuer for purposes of Rule I5c2-12 promulgated under the Securities Exchange Act of 1934, with the exception of “Permitted Exceptions," as defined in said rule. Upon the sale of the Bonds, the Issuer will complete a final Official Statement (the "Official Statement") substantially in the same form as the Preliminary Official Statement subject to such amendments as are necessary and will deliver to the purchaser within seven business days after final agreement to purchase, offer or sell the Bonds in an offering and in sufficient time to accompany any confirmation that request payment from any customer. Not more than 100 copies of the Official Statement of the Bonds will be supplied to the winning bidder, at the expense of the Issuer. Copies of the Official Statement in excess of the above stated amounts may be obtained at the expense of such winning bidder.

Approving Opinion

Bids may be submitted subject to the opinion of the Attorney General of the State of Oklahoma, and the approving opinion of Hilborne & Weidman, a professional corporation, Tulsa, Oklahoma, in the form set forth in the Preliminary Official Statement, both of which shall be provided by the Issuer, without cost to the winning bidder.

Non-Litigation Certificate

With delivery of the Bonds, the Issuer shall execute and furnish the winning bidder with a certificate to the effect that no litigation of any nature has been filed or is then pending to restrain or enjoin the issuance or delivery of said Bonds, to affect the provisions made for their payment or security, or in any manner to question the validity of the Bonds.

Continuing Disclosure

In order to assist bidders in complying with S.E.C. Rule 15c2-12(b)(5), the Issuer will undertake, pursuant to a Continuing Disclosure Certificate, to provide annual reports and notices of certain events. A description of this undertaking is set forth in the Preliminary Official Statement and will also be set forth in the final Official Statement. Such Continuing Disclosure Certificate will be delivered at closing by the Issuer.

Ratings in Effect

The Bonds have been assigned a rating of “AA” by Standard & Poor’s Ratings Services, a Standard & Poor’s Financial Services LLC Business. Each bid will be understood to be conditioned upon there being in place at the date of delivery of the Bonds the same (or higher) rating or ratings, if any, as were in place with respect to the Bonds on the Bid Date.

Change in Tax Exempt Status

At any time before the Bonds are tendered for delivery, the winning bidder may disaffirm and withdraw its proposal if the interest received by private holders of obligations of the same type and character of the Bonds (as determined by Bond Counsel) shall be declared to be includable in gross income under present federal income tax laws, either by a ruling of the Internal Revenue Service or by a decision of any federal court, or shall be declared taxable by the terms of any federal income tax law enacted subsequent to the date of this Official Notice of Sale.

Information Required from Winning Bidder; Reoffering Price

By making a bid for the Bonds, the winning bidder agrees; (a) to provide to the Issuer, in writing, immediately upon being officially awarded the Bonds, the purchase price, reoffering yield(s), and other related information necessary for completion of the final Official Statement; (b) to disseminate to all members of the underwriting syndicate copies of the Official Statement, including any supplements prepared by the Issuer; (c) to promptly file a copy of the final Official Statement, including any supplements prepared by the Issuer, with each Nationally Recognized Municipal Securities Information Repository; and (d) to take any and all other actions necessary to comply with applicable Securities and Exchange Commission and Municipal Securities Rulemaking Board rules governing the offering, sale and delivery of the Bonds to the ultimate purchaser.

Establishing the Initial Offering Price for the Bonds

In order to provide the Issuer with information required to enable it to comply with certain conditions of the Internal Revenue Code of 1986, as amended (the "Code") relating to the exclusion of interest on the Bonds from the gross income of their owners, the winning bidder will be required to complete, execute, and deliver to the Issuer (within 5 business days of the date on which the 10% test, as defined below, is satisfied) a certification as to their "issue price" (the "Issue Price Certificate") in the form and to the effect attached hereto or accompanying this Official Notice of Sale. In the event the successful bidder will not reoffer any maturity of the Bonds for sale to the "public" by the Closing Date, the Issue Price Certificate may be modified in a manner approved by the Issuer. Each bidder, by submitting its bid, agrees to complete, execute, and timely deliver the Issue Price Certificate, if its bid is accepted by the Issuer. It will be the responsibility of the winning bidder to institute such syndicate reporting requirements, to make such investigation, or otherwise to ascertain the facts necessary to enable it to make such certification with reasonable certainty.

For purposes of this section of this Official Notice of Sale:

(i) "public" means any person other than an underwriter or a related party,

(ii) "underwriter" means (A) any person that agrees pursuant to a written contract with the Issuer (or with the lead underwriter to form an underwriting syndicate) to participate in the initial sale of the Bonds to the public and (B) any person that agrees pursuant to a written contract directly or indirectly with a person described in clause (A) to participate in the initial sale of the Bonds to the public

(including a member of a selling group or a party to a retail distribution agreement participating in the initial sale of the Bonds to the public),

(iii) a purchaser of any of the Bonds is a "related party" to an underwriter if the underwriter and the purchaser are subject, directly or indirectly, to (A) at least 50% common ownership of the voting power or the total value of their stock, if both entities are corporations (including direct ownership by one corporation of another), (B) more than 50% common ownership of their capital interests or profits interests, if both entities are partnerships (including direct ownership by one partnership of another), or (C) more than 50% common ownership of the value of the outstanding stock of the corporation or the capital interests or profit interests of the partnership, as applicable, if one entity is a corporation and the other entity is a partnership (including direct ownership of the applicable stock or interests by one entity of the other)

In connection with the dissemination of this Official Notice of Sale, the Issuer represents that (i) this Official Notice of Sale is disseminated to potential underwriters in a manner that is reasonably intended to reach potential underwriters; and (ii) all bidders are provided with an equal opportunity to bid. Any bid submitted pursuant to this Official Notice of Sale shall be considered a firm offer for the purchase of the Bonds, as specified in the bid. The winning bidder shall confirm that the underwriters have offered or will offer the Bonds to the public on or before the date of award at the offering price or prices (the "initial offering price"), or at the corresponding yield or yields, set forth in the bid submitted by the winning bidder.

In the event that the Competitive Sale Requirements are not satisfied, bids will not be subject to cancellation and the Issuer will establish issue price of the Bonds based on the first price at which 10% of each maturity of the Bonds (such conditions are hereinafter, the "10% test") is sold to the public.

The winning bidder agrees to promptly report to the Issuer the prices at which at least 10% of each maturity of the Bonds have been sold to the public. That reporting obligation shall continue until 10% of each maturity of the Bonds is sold to the public, whether or not the Closing Date has occurred. By submitting a bid, each bidder confirms that: (i) any agreement among underwriters, any selling group agreement and each retail distribution agreement (to which the bidder is a party) relating to the initial sale of the Bonds to the public, together with the related pricing wires, contains or will contain language obligating each underwriter, each dealer who is a member of the selling group, and each broker-dealer that is a party to such retail distribution agreement, as applicable, to report the prices at which it sells to the public the unsold Bonds of each maturity allotted to it until it is notified by the winning bidder that either the 10% test has been satisfied as to the Bonds of that maturity or all Bonds of that maturity have been sold to the public, if and for so long as directed by the winning bidder and as set forth in the related pricing wires, and (ii) any agreement among underwriters relating to the initial sale of the Bonds to the public, together with the related pricing wires, contains or will contain language obligating each underwriter that is a party to a retail distribution agreement to be employed in connection with the initial sale of the Bonds to the public to require each broker-dealer that is a party to such retail distribution agreement to report the prices at which it sells to the public the unsold Bonds of each maturity allotted to it until it is notified by the winning bidder or such underwriter that either the 10% test has been satisfied as to the Bonds of

that maturity or all Bonds of that maturity have been sold to the public, if and for so long as directed by the winning bidder or such underwriter and as set forth in the related pricing wires.

Blue Sky Laws

The winning bidder will be responsible for the clearance or exemption with respect to the status of the Bonds for sale under the securities or "Blue Sky" laws of the several states and the preparation of any surveys or memoranda in connection therewith.

Governing Law

This Official Notice of Sale, and upon the acceptance of a bid from the purchaser of the Bonds by the Issuer in accordance with the terms of this Official Notice of Sale, the resulting contract for the purchase of said Bonds, shall be deemed to have been made in Oklahoma and shall be governed by and construed and interpreted under the laws of the State of Oklahoma applicable to contracts made and performed in the State of Oklahoma. Additionally, the Bonds shall be governed by and construed in accordance with the laws of the State of Oklahoma.

Additional Information

The Preliminary Official Statement relating to the issue, the Official Notice of Sale and Instructions to Bidders and Official Bid Forms and other information concerning the proposed financing may also be procured, on request, from the Issuer at the following address: Kelly Lamberson, Director of Finance, City of Sand Springs, Oklahoma, Attn: Office of the City Clerk, 100 E. Broadway Street, Sand Springs, Oklahoma, 74063: telephone: (918) 246-2500 or from the Financial Advisor, whose contact information is provided on the cover of this Official Notice of Sale.

Dated: February 16, 2018.

OFFICIAL BID FORM
(To Be Submitted in Duplicate)

Honorable Mike Burdge
City of Sand Springs, Oklahoma
100 E. Broadway Street
Sand Springs, Oklahoma 74063

February 28, 2018

Honorable Mayor Burdge:

For your issue of General Obligation Bonds Series 2018 of the par value of $3,500,000.00, described in your Official Notice of Sale and Preliminary Official Statement which is expressly made a part hereof, we will pay you, in federal funds, par plus accrued interest from their date to the date of delivery, plus a premium in the amount of $_____, the Bonds to mature in the principal amounts and bear interest at the annual interest rates as set forth on Exhibit "A" attached hereto and made a part hereof.

Payment in federal funds for the Bonds in accordance with the above terms will be made upon their tender to us, free and clear of any bank charges or delivery expenses at the Depository Trust Company, under the following stipulations: (1) that said Bonds be in the hands of the Attorney General for examination within thirty (30) days from this date without litigation pending; (2) that the Bonds shall be tendered to us for payment within thirty-five (35) days after their approval by the Attorney General, which shall not exceed seventy (70) days from this date; (3) that after the thirty (30) day statutory contest period, we are to be furnished with such additional certificates as may be necessary to establish legality, legal delivery and freedom from litigation, all to the satisfaction of Hilborne & Weidman, a professional corporation, whose opinion shall be provided at no cost to us.

We agree to provide a complete and accurate list of bondholders, with such other information as it may require, at least five (5) business days prior to date of closing. We further agree to indemnify and hold the Issuer and its Registrar harmless for any loss or liability resulting from errors or omission in the list so provided.

We have previously delivered our wire transfer, certified or cashier's check, in the sum of Seventy Thousand and No/100s Dollars ($70,000.00) to be held by you uncashed and to be forfeited to you as liquidated damages in the event we fail or refuse to comply with this agreement, said Deposit to be returned to us (a) immediately if this proposal is rejected, or (b) after seventy (70) days from this date, if demanded by us, in the event you are unable to comply with the above provisions.

If prior to delivery of these Bonds, the interest received from bonds of the same type and character, shall be subject to Federal income taxation by ruling, decisions, or law, we may, at our election, be relieved of our obligation under this contract and in such case the Deposit will be returned.

The Issuer will undertake, pursuant to a Continuing Disclosure Certificate, to provide annual reports and notices of certain events. A description of this undertaking is set forth in the Preliminary Official Statement and will also be set forth in the Final Official Statement.

Respectfully submitted,

Name: _____

By: _____
Account Manager

Phone: _____

Accepted this 28th day of February, 2018.

WITNESS OUR OFFICIAL HAND AND SEAL:

ATTEST: _____ _____
City Clerk Mayor

(SEAL)

EXHIBIT A
TO OFFICIAL BID FORM

This Exhibit A is attached to and made a part of the bid of _____ for the purchase of the $3,500,000.00 City of Sand Springs, Oklahoma, General Obligation Bonds Series 2018.

$170,000.00	Bonds maturing April 1, 2020:	____%
$185,000.00	Bonds maturing April 1, 2021:	____%
$185,000.00	Bonds maturing April 1, 2022:	____%
$185,000.00	Bonds maturing April 1, 2023:	____%
$185,000.00	Bonds maturing April 1, 2024:	____%
$185,000.00	Bonds maturing April 1, 2025:	____%
$185,000.00	Bonds maturing April 1, 2026:	____%
$185,000.00	Bonds maturing April 1, 2027:	____%
$185,000.00	Bonds maturing April 1, 2028:	____%
$185,000.00	Bonds maturing April 1, 2029:	____%
$185,000.00	Bonds maturing April 1, 2030:	____%
$185,000.00	Bonds maturing April 1, 2031:	____%
$185,000.00	Bonds maturing April 1, 2032:	____%
$185,000.00	Bonds maturing April 1, 2033:	____%
$185,000.00	Bonds maturing April 1, 2034:	____%
$185,000.00	Bonds maturing April 1, 2035:	____%
$185,000.00	Bonds maturing April 1, 2036:	____%
$185,000.00	Bonds maturing April 1, 2037:	____%
$185,000.00	Bonds maturing April 1, 2038:	____%

Gross Interest Cost $_____
Net Interest Cost $_____
True Interest Cost _____%

Name: _____
By: _____
Account Manager

EXHIBIT B

ISSUE PRICE CERTIFICATE

The undersigned, as the purchaser (the "Purchaser") with respect to the purchase at competitive sale of the General Obligation Bonds, Series 2018 of the City of Sand Springs, Oklahoma (the "Issuer") in the principal amount of $3,500,000.00 (the "Bonds"), hereby certify and represent, based on its records and information, as follows:

(Sales where at least 3 bids are received from potential purchasers)

(a) On the first day on which there was a binding contract in writing for the purchase of the Bonds by the Purchaser, the Purchaser's reasonably expected initial offering prices of each maturity of the Bonds with the same payment and credit terms (the "Expected Offering Prices") to a person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter are as set forth in the pricing wire or equivalent communication for the Bonds, as attached to this Certificate as Schedule A. The Expected Offering Prices are the prices for the Bonds used by the Purchaser in formulating its bid to purchase the Bonds.

(b) The Purchaser had an equal opportunity to bid to purchase the Bonds and it was not given the opportunity to review other bids that was not equally given to all other bidders.

(c) The bid submitted by the Purchaser constituted a firm bid to purchase the Bonds.

(Sales where less than 3 bids are received from potential purchasers)

(a) [Other than the Bonds maturing in _____, (the "Undersold Maturities"), the] The first price at which at least ten percent ("Substantial Amount") of the principal amount of each maturity of the Bonds having the same credit and payment terms ("Maturity") was sold to a person (including an individual, trust, estate, partnership, association, company, or corporation) other than an Underwriter ("Public") are the initial offering prices (the "Initial Offering Prices"), as listed in the pricing wire or equivalent communication for the Bonds that is attached to this Certificate as Schedule A.

(Add (b) and (c) only if there are Undersold Maturities)

(b) On or before the first day on which there is a binding contract in writing for the sale of the Bonds ("Sale Date"), the Purchaser offered to the Public each Maturity of the Undersold Maturities at the Initial Offering Prices as listed in the pricing wire or equivalent communication for the Bonds that is attached to this Certificate as Schedule A.

(c) Pursuant to the terms of the Official Notice of Sale and Instructions to Bidders and upon delivery and acceptance of the bid form, the Purchaser thereby agreed and hereby agrees to neither offer nor sell any of the Undersold Maturities to any person at any higher price than the Initial Offering Price for such Maturity until the earlier of the close of the fifth business day after the Sale Date or the date on which the Purchaser sells a Substantial Amount of a Maturity of the Bonds to the Public at no higher price than the Initial Offering Price for such Maturity.

The undersigned understands that the foregoing information will be relied upon by the Issuer with respect to certain of the representations in the No-Arbitrage and Use of Proceeds Certificate and with compliance with the federal income tax rules affecting the Bonds, and by Hilborne & Weidman, a professional corporation, in connection with rendering its opinion that the interest on the Bonds is excluded from gross income for federal income tax purposes and for other purposes.

Executed and delivered as of this 28th day of February, 2018.

_____

_____

Name:
Title:

SCHEDULE A TO ISSUE PRICE CERTIFICATE

PRICING WIRE OR EQUIVALENT COMMUNICATION